



Transportation Disadvantaged Local Coordinating Board (TDLCB) Meeting

Marion County Growth Services
2710 E. Silver Springs Blvd., Ocala, FL 34470
Training Room

September 15th, 2022

10:00 AM

AGENDA

- 1. CALL TO ORDER AND ROLL CALL**
- 2. PLEDGE OF ALLIGENCE**
- 3. PROOF OF PUBLICATION**
- 4. PRESENTATIONS**
 - A. [Ms. Elizabeth Palmer – The Salvation Army](#) - Page 3**
- 5. ACTION ITEMS**
 - A. [Annual Operating Report \(AOR\)](#) - Page 4**
- 6. CONSENT AGENDA**
 - A. [Minutes June Meeting](#) - Page 24**
 - B. [Minutes June Public Workshop](#) - Page 39**
- 7. DISCUSSION ITEMS**
 - A. Survey for 2022**
 - B. Change of Meeting Time and 2023 Schedule**
- 8. COMMENTS BY TDLCB MEMBERS**
- 9. COMMENTS BY TPO STAFF**
 - A. [Safety Action Plan Update](#) - Page 44**
- 10. COMMENTS BY TRANSPORTATION COORDINATOR (CTC)**
- 11. PUBLIC COMMENT (Limited to 2 minutes)**
- 12. ADJOURNMENT**

All meetings are open to the public, the TPO does not discriminate on the basis of race, color, national origin, sex, age, religion, disability and family status. Anyone requiring special assistance under the Americans with Disabilities Act (ADA), or requiring language assistance (free of charge) should contact Liz Mitchell, Title VI/Nondiscrimination Coordinator at (352) 438-2634 or liz.mitchell@marioncountyfl.org forty-eight (48) hours in advance, so proper accommodations can be made.

Pursuant to Chapter 286.0105, Florida Statutes, please be advised that if any person wishes to appeal any decision made by the Board with respect to any matter considered at the above meeting, they will need a record of the proceedings, and that, for such purpose, they may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

*The next regular meeting of the Ocala Marion Transportation Disadvantaged Local Coordinating Board will be held on
December 8, 2022.*

The Salvation Army
2901 NE 14th St
Ocala, FL 34470
1 (352) 629-2004



DOING THE MOST GOOD™

On the Web
www.salvationarmyocala.org
www.salvationarmyusa.org

Mission Statement

The Salvation Army, an international movement, is an evangelical part of the universal Christian Church. Its message is based on the Bible. Its ministry is motivated by the love of God. Its mission is to preach the Gospel of Jesus Christ and to meet human needs in His name without discrimination.

The Center of Hope—Trained staff provides case management, clothing vouchers, ID cards, and other necessary assistance.

Community Feeding—The Center of Hope provides two meals a day to thousands of homeless and low-income people every year.

Family Thrift Store—Donations of goods, gently used items from caring people in Marion county enable The Salvation Army Family Thrift Store to provide household goods and clothing to those in need.

Senior Housing—Our Evangeline Booth Apartment complex has 64 apartments for low-income seniors. The housing is subsidized by HUD and thus adheres to all regulations.

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Emergency Shelter—We offer a 42-bed men's dorm, a 20-bed female dorm, and transitional housing for six family rooms.

Holiday Programs—The Ocala Corps provides holiday meals at Thanksgiving and Christmas to those who would otherwise go without.

Corrections Program—The ministry of The Salvation Army extends to prisoners and parolees. The Salvation Army operates Marion County's Misdemeanor Probation Dept., working with Marion County courts to assist clients in fulfilling their court-ordered obligations.

Annual Red Kettle & Angel Tree Campaign



ANGEL TREE

This event is an especially important time when we bring out our kettles to ring at local stores and give out food to qualified Marion County individuals, families, and toys for children. Donations from our kettles are used throughout the year to support The Salvation Army services in our community. Our Angel Tree Program begins in October and ends in mid-December when the gifts are given out. Caring individuals and groups who take angel tags are making sure those children have presents to open on Christmas Day.

Join Us!

Open to all is The Center for Worship and Service (Corps Chapel) on Sundays, weekly worship meetings, Bible study, basketball programs, scrapbooking groups and more.

Call the number above for details.



TO: TDLCB Board Members

FROM: Liz Mitchell, Grants Coordinator/Fiscal Planner

RE: Annual Operating Report Update

Summary

The TPO staff to regularly review and approve the Annual Operating Report (AOR) to remain concurrent with State of Florida regulations as they relate to the operations of the Florida Coordinated Transportation System. The Commission uses these forms to gather information needed to accurately reflect each CTC's operating data, provide a statewide operational profile of the Florida Coordinated Transportation System, and evaluate certain performance aspects of the coordinated systems individually and as a whole.

Attachment(s)

Annual Operating Report

Action Requested

TPO staff is requesting approval of the report as proposed.

Any additional comments and/or suggestions please contact Liz Mitchell, liz.mitchell@marionfl.org.



CTC Organization

County: Marion

CTC Status: Submitted

Fiscal Year: 7/1/2021 - 6/30/2022

CTD Status: Under Review

Date Initiated: 7/12/2022

CTC Organization Name: Marion Senior Services, Inc.

Address: 1101 SW 20 CT

City: Ocala

State: FL

Zip Code: 34471

Organization Type: Private Non Profit

Network Type: Partial Brokerage

Operating Environment: Rural

Transportation Operators: No

Number of Transportation Operators: 0

Coordination Contractors: Yes

Number of Coordination Contractors: 2

Provide Out of County Trips: No

Local Coordinating Board (LCB) Chairperson: Commissioner Michele Stone

CTC Contact: Clayton Murch

CTC Contact Title: Transportation Director

CTC Contact Email: cmurch@marionseniorservices.org

Phone: (352) 620-3519

CTC Certification

I, Clayton Murch, as the authorized Community Transportation Coordinator (CTC) Representative, hereby certify, under the penalties of perjury as stated in Chapter 837.06, F.S., that the information contained in this report is true, accurate, and in accordance with the accompanying instructions.

CTC Representative (signature): _____

LCB Certification

I, Commissioner Michele Stone, as the Local Coordinating Board Chairperson, hereby, certify in accordance with Rule 41-2.007(6), F.A.C. that the Local Coordinating Board has reviewed this report and the Planning Agency has received a copy.

LCB Chairperson (signature): _____



**Transportation
Disadvantaged**

Organization – Coordination Contractor

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 7/1/2021 - 6/30/2022

Upload Date: 9/1/2022

Coordination Contractor Name: Florida Center for the Blind, Inc.
Address: 1411 NE 22nd Avenue
City: Ocala
State: FL
Zip Code: 34470
Organization Type: Private Non Profit
Operating Environment: Rural
Provide Out of County Trips: Yes
Who Do You Serve: Individuals who are blind and visually impaired
Contact Person: Anissa M. Pieriboni
Contact Title: President/CEO
Contact Email: apieriboni@flblind.org
Phone: (352) 873-4700

Coordination Contractor Certification

By submission of this form, I, Anissa M. Pieriboni, as the authorized representative of Florida Center for the Blind, Inc. , hereby certify, under the penalties of perjury as stated in Chapter 837.06, F.S., that the information contained in this report is true, accurate, and in accordance with the accompanying instructions.

CTC Representative (signature): _____



**Transportation
Disadvantaged**

Organization – Coordination Contractor

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 7/1/2021 - 6/30/2022

Upload Date: 8/26/2022

Coordination Contractor Name: ARC Marion, Inc.
Address: 2800 SE Maricamp Rd
City: Ocala
State: FL
Zip Code: 34471
Organization Type: Private Non Profit
Operating Environment: Rural
Provide Out of County Trips: No
Who Do You Serve: Persons with Disabilities
Contact Person: Sean McLaughlin
Contact Title: CEO
Contact Email: mclaughlin.sean@mcarc.com
Phone: (352) 387-2210

Coordination Contractor Certification

By submission of this form, I, Sean McLaughlin, as the authorized representative of ARC Marion, Inc. , hereby certify, under the penalties of perjury as stated in Chapter 837.06, F.S., that the information contained in this report is true, accurate, and in accordance with the accompanying instructions.

CTC Representative (signature): _____



CTC Trips

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

CTD Status: Under Review

	Selected Reporting Period			Previous Reporting Period		
	CTC & Transportation Operators	Coordination Contractors	Total	CTC & Transportation Operators	Coordination Contractors	Total
Service Type - One Way						
Fixed Route/Fixed Schedule						
Daily Pass Trips	0	N/A	0	0	N/A	0
Weekly Pass Trips	0	N/A	0	0	N/A	0
Monthly Pass Trips	0	N/A	0	0	N/A	0
Deviated Fixed Route Service	4,620	N/A	4,620	2,756	N/A	2,756
Complementary ADA Service	14,925	N/A	14,925	13,619	N/A	13,619
Paratransit						
Ambulatory	27,091	7,095	34,186	38,778	4,676	43,454
Non-Ambulatory	16,619	408	17,027	23,026	0	23,026
Stretcher	0	0	0	0	0	0
Transportation Network Companies	0	N/A	0	0	N/A	0
Taxi	0	N/A	0	0	N/A	0
School Board (School Bus)	0	N/A	0	0	N/A	0
Volunteers	0	N/A	0	0	N/A	0
Total - Service Type	63,255	7,503	70,758	78,179	4,676	82,855
Contracted Transportation Operator						
How many of the total trips were provided by Contracted Transportation Operators? (If the CTC provides transportation services, do not include the CTC)	0	N/A	0	0	N/A	0
Total - Contracted Transportation Operator Trips	0	0	0	0	0	0
Revenue Source - One Way						
Agency for Health Care Administration (AHCA)	0	0	0	0	0	0
Agency for Persons with Disabilities (APD)	0	3,557	3,557	18,516	4,561	23,077
Comm for the Transportation Disadvantaged (CTD)	21,327	N/A	21,327	23,716	N/A	23,716
Dept of Economic Opportunity (DEO)	0	0	0	0	0	0
Dept of Children and Families (DCF)	0	0	0	0	0	0
Dept of Education (DOE)	0	0	0	0	0	0
Dept of Elder Affairs (DOEA)	0	0	0	0	0	0
Dept of Health (DOH)	0	0	0	0	0	0
Dept of Juvenile Justice (DJJ)	0	0	0	0	0	0
Dept of Transportation (DOT)	26,894	3,751	30,645	21,737	55	21,792
Local Government	78	0	78	13,807	0	13,807
Local Non-Government	14,925	195	15,120	403	60	463
Other Federal & State Programs	31	0	31	0	0	0
Total - Revenue Source	63,255	7,503	70,758	78,179	4,676	82,855



CTC Trips (cont'd)

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

CTD Status: Under Review

	Selected Reporting Period			Previous Reporting Period		
	CTC & Transportation Operators	Coordination Contractors	Total	CTC & Transportation Operators	Coordination Contractors	Total
Passenger Type - One Way						
Older Adults	5,773	0	5,773	5,824	0	5,824
Children At Risk	30	0	30	63	0	63
Persons With Disabilities	51,355	7,503	58,858	67,039	4,676	71,715
Low Income	6,080	0	6,080	5,214	0	5,214
Other	17	0	17	39	0	39
Total - Passenger Type	63,255	7,503	70,758	78,179	4,676	82,855
Trip Purpose - One Way						
Medical	39,527	0	39,527	58,220	0	58,220
Employment	2,362	106	2,468	1,572	45	1,617
Education/Training/Daycare	2,667	7,397	10,064	2,536	4,631	7,167
Nutritional	14,922	0	14,922	12,879	0	12,879
Life-Sustaining/Other	3,777	0	3,777	2,972	0	2,972
Total - Trip Purpose	63,255	7,503	70,758	78,179	4,676	82,855
Unduplicated Passenger Head Count (UDPHC)						
UDPHC	1,428	122	1,550	1,400	70	1,470
Total - UDPHC	1,428	122	1,550	1,400	70	1,470
Unmet & No Shows						
Unmet Trip Requests	0	N/A	0	0	N/A	0
No Shows	2,262	N/A	2,262	1,682	N/A	1,682
Customer Feedback						
Complaints	10	N/A	10	23	N/A	23
Commendations	24	N/A	24	43	N/A	43



Coordination Contractor Trips

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

Upload Date: 9/1/2022

Coordination Contractor: Florida Center for the Blind, Inc.

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
Service Type - One Way		
Fixed Route/Fixed Schedule		
Daily Pass Trips	N/A	N/A
Weekly Pass Trips	N/A	N/A
Monthly Pass Trips	N/A	N/A
Deviated Fixed Route Service	N/A	N/A
Complementary ADA Service	N/A	N/A
Paratransit		
Ambulatory	389	154
Non-Ambulatory	0	0
Stretcher	0	0
Transportation Network Companies	N/A	N/A
Taxi	N/A	N/A
School Board (School Bus)	N/A	N/A
Volunteers	N/A	N/A
Total - Service Type	389	154
Contracted Transportation Operator		
How many of the total trips were provided by Contracted Transportation Operators? (If the CTC provides transportation services, do not include the CTC)	N/A	N/A
Total - Contracted Transportation Operator Trips	0	0
Revenue Source - One Way		
Agency for Health Care Administration (AHCA)	0	0
Agency for Persons with Disabilities (APD)	0	139
Comm for the Transportation Disadvantaged (CTD)	N/A	N/A
Dept of Economic Opportunity (DEO)	0	0
Dept of Children and Families (DCF)	0	0
Dept of Education (DOE)	0	0
Dept of Elder Affairs (DOEA)	0	0
Dept of Health (DOH)	0	0
Dept of Juvenile Justice (DJJ)	0	0
Dept of Transportation (DOT)	194	5
Local Government	0	0
Local Non-Government	195	10
Other Federal & State Programs	0	0
Total - Revenue Source	389	154



**Transportation
Disadvantaged**

Coordination Contractor Trips (cont'd)

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

Upload Date: 9/1/2022

Coordination Contractor: Florida Center for the Blind, Inc.

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
Passenger Type - One Way		
Older Adults	0	0
Children At Risk	0	0
Persons With Disabilities	389	154
Low Income	0	0
Other	0	0
Total - Passenger Type	389	154
Trip Purpose - One Way		
Medical	0	0
Employment	106	45
Education/Training/Daycare	283	109
Nutritional	0	0
Life-Sustaining/Other	0	0
Total - Trip Purpose	389	154
Unduplicated Passenger Head Count (UDPHC)		
UDPHC	98	22
Total - UDPHC	98	22
Unmet & No Shows		
Unmet Trip Requests	N/A	N/A
No Shows	N/A	N/A
Customer Feedback		
Complaints	N/A	N/A
Commendations	N/A	N/A



Coordination Contractor Trips

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

Upload Date: 8/26/2022

Coordination Contractor: ARC Marion, Inc.

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
Service Type - One Way		
Fixed Route/Fixed Schedule		
Daily Pass Trips	N/A	N/A
Weekly Pass Trips	N/A	N/A
Monthly Pass Trips	N/A	N/A
Deviated Fixed Route Service	N/A	N/A
Complementary ADA Service	N/A	N/A
Paratransit		
Ambulatory	6,706	4,522
Non-Ambulatory	408	0
Stretcher	0	0
Transportation Network Companies	N/A	N/A
Taxi	N/A	N/A
School Board (School Bus)	N/A	N/A
Volunteers	N/A	N/A
Total - Service Type	7,114	4,522
Contracted Transportation Operator		
How many of the total trips were provided by Contracted Transportation Operators? (If the CTC provides transportation services, do not include the CTC)	N/A	N/A
Total - Contracted Transportation Operator Trips	0	0
Revenue Source - One Way		
Agency for Health Care Administration (AHCA)	0	0
Agency for Persons with Disabilities (APD)	3,557	4,422
Comm for the Transportation Disadvantaged (CTD)	N/A	N/A
Dept of Economic Opportunity (DEO)	0	0
Dept of Children and Families (DCF)	0	0
Dept of Education (DOE)	0	0
Dept of Elder Affairs (DOEA)	0	0
Dept of Health (DOH)	0	0
Dept of Juvenile Justice (DJJ)	0	0
Dept of Transportation (DOT)	3,557	50
Local Government	0	0
Local Non-Government	0	50
Other Federal & State Programs	0	0
Total - Revenue Source	7,114	4,522



Coordination Contractor Trips (cont'd)

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

Upload Date: 8/26/2022

Coordination Contractor: ARC Marion, Inc.

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
Passenger Type - One Way		
Older Adults	0	0
Children At Risk	0	0
Persons With Disabilities	7,114	4,522
Low Income	0	0
Other	0	0
Total - Passenger Type	7,114	4,522
Trip Purpose - One Way		
Medical	0	0
Employment	0	0
Education/Training/Daycare	7,114	4,522
Nutritional	0	0
Life-Sustaining/Other	0	0
Total - Trip Purpose	7,114	4,522
Unduplicated Passenger Head Count (UDPHC)		
UDPHC	24	48
Total - UDPHC	24	48
Unmet & No Shows		
Unmet Trip Requests	N/A	N/A
No Shows	N/A	N/A
Customer Feedback		
Complaints	N/A	N/A
Commendations	N/A	N/A



CTC Vehicles & Drivers

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

CTD Status: Under Review

	Selected Reporting Period			Previous Reporting Period		
	CTC & Transportation Operators	Coordination Contractors	Total	CTC & Transportation Operators	Coordination Contractors	Total
Vehicle Miles						
Deviated Fixed Route Miles	55,819	N/A	55,819	39,915	N/A	39,915
Complementary ADA Service Miles	126,395	N/A	126,395	120,141	N/A	120,141
Paratransit Miles	644,527	80,592	725,119	844,566	62,361	906,927
Transportation Network Companies (TNC) Miles	0	N/A	0	0	N/A	0
Taxi Miles	0	N/A	0	0	N/A	0
School Board (School Bus) Miles	0	N/A	0	0	N/A	0
Volunteers Miles	0	N/A	0	0	N/A	0
Total - Vehicle Miles	826,741	80,592	907,333	1,004,622	62,361	1,066,983
Roadcalls & Accidents						
Roadcalls	6	0	6	8	0	8
Chargeable Accidents	3	0	3	2	0	2
Vehicle Inventory						
Total Number of Vehicles	46	19	65	50	19	69
Number of Wheelchair Accessible Vehicles	46	5	51	50	5	55
Drivers						
Number of Full Time & Part Time Drivers	33	26	59	37	27	64
Number of Volunteer Drivers	0	0	0	0	0	0



Coordination Contractor Vehicles & Drivers

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

Upload Date: 9/1/2022

Coordination Contractor: Florida Center for the Blind, Inc.

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
Vehicle Miles		
Deviated Fixed Route Miles	N/A	N/A
Complementary ADA Service Miles	N/A	N/A
Paratransit Miles	14,953	2,155
Transportation Network Companies (TNC) Miles	N/A	N/A
Taxi Miles	N/A	N/A
School Board (School Bus) Miles	N/A	N/A
Volunteers Miles	N/A	N/A
Total - Vehicle Miles	14,953	2,155
Roadcalls & Accidents		
Roadcalls	0	0
Chargeable Accidents	0	0
Vehicle Inventory		
Total Number of Vehicles	6	6
Number of Wheelchair Accessible Vehicles	1	1
Drivers		
Number of Full Time & Part Time Drivers	6	7
Number of Volunteer Drivers	0	0



**Transportation
Disadvantaged**

Coordination Contractor Vehicles & Drivers

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

Upload Date: 8/26/2022

Coordination Contractor: ARC Marion, Inc.

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
Vehicle Miles		
Deviated Fixed Route Miles	N/A	N/A
Complementary ADA Service Miles	N/A	N/A
Paratransit Miles	65,639	60,206
Transportation Network Companies (TNC) Miles	N/A	N/A
Taxi Miles	N/A	N/A
School Board (School Bus) Miles	N/A	N/A
Volunteers Miles	N/A	N/A
Total - Vehicle Miles	65,639	60,206
Roadcalls & Accidents		
Roadcalls	0	0
Chargeable Accidents	0	0
Vehicle Inventory		
Total Number of Vehicles	13	13
Number of Wheelchair Accessible Vehicles	4	4
Drivers		
Number of Full Time & Part Time Drivers	20	20
Number of Volunteer Drivers	0	0



CTC Revenue Sources

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

CTD Status: Under Review

Revenue Sources	Selected Reporting Period			Previous Reporting Period		
	CTC & Transportation Operators	Coordination Contractors	Total	CTC & Transportation Operators	Coordination Contractors	Total
Revenue Sources						
Agency for Health Care Administration (AHCA)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Agency for Persons with Disabilities (APD)	\$ 0	\$ 64,442	\$ 64,442	\$ 455,675	\$ 25,083	\$ 480,758
Dept of Economic Opportunity (DEO)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Dept of Children and Families (DCF)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Dept of Education (DOE)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Dept of Elder Affairs (DOEA)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Dept of Health (DOH)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Dept of Juvenile Justice (DJJ)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Commission for the Transportation Disadvantaged (CTD)						
Non-Sponsored Trip Program	\$ 748,094	N/A	\$ 748,094	\$ 796,483	N/A	\$ 796,483
Non-Sponsored Capital Equipment	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
Rural Capital Equipment	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
TD Other	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
Department of Transportation (DOT)						
49 USC 5307	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
49 USC 5310	\$ 278,827	\$ 28,500	\$ 307,327	\$ 192,597	\$ 23,356	\$ 215,953
49 USC 5311	\$ 865,484	\$ 0	\$ 865,484	\$ 50,208	\$ 0	\$ 50,208
49 USC 5311 (f)	\$ 0	\$ 0	\$ 0	\$ 1,183,721	\$ 0	\$ 1,183,721
Block Grant	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Service Development	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Commuter Assistance Program	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Other DOT	\$ 0	\$ 56,442	\$ 56,442	\$ 44,341	\$ 0	\$ 44,341
Local Government						
School Board (School Bus)	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
County Cash	\$ 915,127	\$ 0	\$ 915,127	\$ 351,001	\$ 0	\$ 351,001
County In-Kind	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
City Cash	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
City In-Kind	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Other Cash	\$ 305,849	\$ 0	\$ 305,849	\$ 47,966	\$ 0	\$ 47,966
Other In-Kind	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Local Non-Government						
Farebox	\$ 58,684	\$ 0	\$ 58,684	\$ 51,516	\$ 3,165	\$ 54,681
Donations/Contributions	\$ 5,156	\$ 18,700	\$ 23,856	\$ 1,888	\$ 0	\$ 1,888
In-Kind Services	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Other Non-Government	\$ 0	\$ 10,000	\$ 10,000	\$ 13,343	\$ 17,480	\$ 30,823
Other Federal & State Programs						
Other Federal Programs	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Other State Programs	\$ 31,902	\$ 0	\$ 31,902	\$ 0	\$ 0	\$ 0
Total - Revenue Sources	\$ 3,209,123	\$ 178,084	\$ 3,387,207	\$ 3,188,739	\$ 69,084	\$ 3,257,823



Coordination Contractor Revenue Sources

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

Upload Date: 9/1/2022

Coordination Contractor: Florida Center for the Blind, Inc.

	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
Revenue Sources		
Agency for Health Care Administration (AHCA)	\$ 0	\$ 0
Agency for Persons with Disabilities (APD)	\$ 0	\$ 875
Dept of Economic Opportunity (DEO)	\$ 0	\$ 0
Dept of Children and Families (DCF)	\$ 0	\$ 0
Dept of Education (DOE)	\$ 0	\$ 0
Dept of Elder Affairs (DOEA)	\$ 0	\$ 0
Dept of Health (DOH)	\$ 0	\$ 0
Dept of Juvenile Justice (DJJ)	\$ 0	\$ 0
Commission for the Transportation Disadvantaged (CTD)		
Non-Sponsored Trip Program	N/A	N/A
Non-Sponsored Capital Equipment	N/A	N/A
Rural Capital Equipment	N/A	N/A
TD Other	N/A	N/A
Department of Transportation (DOT)		
49 USC 5307	\$ 0	\$ 0
49 USC 5310	\$ 28,500	\$ 1,378
49 USC 5311	\$ 0	\$ 0
49 USC 5311 (f)	\$ 0	\$ 0
Block Grant	\$ 0	\$ 0
Service Development	\$ 0	\$ 0
Commuter Assistance Program	\$ 0	\$ 0
Other DOT	\$ 0	\$ 0
Local Government		
School Board (School Bus)	N/A	N/A
County Cash	\$ 0	\$ 0
County In-Kind	\$ 0	\$ 0
City Cash	\$ 0	\$ 0
City In-Kind	\$ 0	\$ 0
Other Cash	\$ 0	\$ 0
Other In-Kind	\$ 0	\$ 0
Local Non-Government		
Farebox	\$ 0	\$ 0
Donations/Contributions	\$ 18,700	\$ 0
In-Kind Services	\$ 0	\$ 0
Other Non-Government	\$ 10,000	\$ 11,894
Other Federal & State Programs		
Other Federal Programs	\$ 0	\$ 0
Other State Programs	\$ 0	\$ 0
Total - Revenue Sources	\$ 57,200	\$ 14,147



Coordination Contractor Revenue Sources

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

Upload Date: 8/26/2022

Coordination Contractor: ARC Marion, Inc.

Revenue Sources	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
Revenue Sources		
Agency for Health Care Administration (AHCA)	\$ 0	\$ 0
Agency for Persons with Disabilities (APD)	\$ 64,442	\$ 24,208
Dept of Economic Opportunity (DEO)	\$ 0	\$ 0
Dept of Children and Families (DCF)	\$ 0	\$ 0
Dept of Education (DOE)	\$ 0	\$ 0
Dept of Elder Affairs (DOEA)	\$ 0	\$ 0
Dept of Health (DOH)	\$ 0	\$ 0
Dept of Juvenile Justice (DJJ)	\$ 0	\$ 0
Commission for the Transportation Disadvantaged (CTD)		
Non-Sponsored Trip Program	N/A	N/A
Non-Sponsored Capital Equipment	N/A	N/A
Rural Capital Equipment	N/A	N/A
TD Other	N/A	N/A
Department of Transportation (DOT)		
49 USC 5307	\$ 0	\$ 0
49 USC 5310	\$ 0	\$ 21,978
49 USC 5311	\$ 0	\$ 0
49 USC 5311 (f)	\$ 0	\$ 0
Block Grant	\$ 0	\$ 0
Service Development	\$ 0	\$ 0
Commuter Assistance Program	\$ 0	\$ 0
Other DOT	\$ 56,442	\$ 0
Local Government		
School Board (School Bus)	N/A	N/A
County Cash	\$ 0	\$ 0
County In-Kind	\$ 0	\$ 0
City Cash	\$ 0	\$ 0
City In-Kind	\$ 0	\$ 0
Other Cash	\$ 0	\$ 0
Other In-Kind	\$ 0	\$ 0
Local Non-Government		
Farebox	\$ 0	\$ 3,165
Donations/Contributions	\$ 0	\$ 0
In-Kind Services	\$ 0	\$ 0
Other Non-Government	\$ 0	\$ 5,586
Other Federal & State Programs		
Other Federal Programs	\$ 0	\$ 0
Other State Programs	\$ 0	\$ 0
Total - Revenue Sources	\$ 120,884	\$ 54,937



CTC Expense Sources

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

CTD Status: Under Review

Expense Sources	Selected Reporting Period			Previous Reporting Period		
	CTC & Transportation Operators	Coordination Contractors	Total	CTC & Transportation Operators	Coordination Contractors	Total
Labor	\$ 1,749,995	\$ 109,695	\$ 1,859,690	\$ 1,538,313	\$ 147,128	\$ 1,685,441
Fringe Benefits	\$ 182,054	\$ 7,551	\$ 189,605	\$ 492,476	\$ 30,577	\$ 523,053
Services	\$ 406,172	\$ 0	\$ 406,172	\$ 9,645	\$ 0	\$ 9,645
Materials & Supplies Consumed	\$ 384,003	\$ 25,137	\$ 409,140	\$ 508,720	\$ 23,240	\$ 531,960
Utilities	\$ 33,850	\$ 9,549	\$ 43,399	\$ 14,699	\$ 8,753	\$ 23,452
Casualty & Liability	\$ 323,897	\$ 62,069	\$ 385,966	\$ 6,578	\$ 34,674	\$ 41,252
Taxes	\$ 24,085	\$ 5,957	\$ 30,042	\$ 388,201	\$ 0	\$ 388,201
Miscellaneous	\$ 71,098	\$ 32,269	\$ 103,367	\$ 827	\$ 0	\$ 827
Interest	\$ 717	\$ 0	\$ 717	\$ 0	\$ 0	\$ 0
Leases & Rentals	\$ 7,057	\$ 0	\$ 7,057	\$ 236	\$ 0	\$ 236
Capital Purchases	\$ 529,768	\$ 0	\$ 529,768	\$ 0	\$ 65,516	\$ 65,516
Contributed Services	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Allocated Indirect Expenses	\$ 16,375	\$ 0	\$ 16,375	\$ 0	\$ 0	\$ 0
Purchased Transportation Services						
Bus Pass	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
School Board (School Bus)	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
Transportation Network Companies (TNC)	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
Taxi	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
Contracted Operator	\$ 0	N/A	\$ 0	\$ 0	N/A	\$ 0
Total - Expense Sources	\$ 3,729,071	\$ 252,227	\$ 3,981,298	\$ 2,959,695	\$ 309,888	\$ 3,269,583



Coordination Contractor Expense Sources

County: Marion	CTC Status: Submitted	CTC Organization: Marion Senior Services, Inc.
Fiscal Year: 07/01/2021 - 06/30/2022	Upload Date: 9/1/2022	Coordination Contractor: Florida Center for the Blind, Inc.

Expense Sources	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
Labor	\$ 31,440	\$ 1,902
Fringe Benefits	\$ 0	\$ 0
Services	\$ 0	\$ 0
Materials & Supplies Consumed	\$ 7,271	\$ 287
Utilities	\$ 0	\$ 0
Casualty & Liability	\$ 18,489	\$ 567
Taxes	\$ 0	\$ 0
Miscellaneous	\$ 0	\$ 0
Interest	\$ 0	\$ 0
Leases & Rentals	\$ 0	\$ 0
Capital Purchases	\$ 0	\$ 10,516
Contributed Services	\$ 0	\$ 0
Allocated Indirect Expenses	\$ 0	\$ 0
Purchased Transportation Services		
Bus Pass	N/A	N/A
School Board (School Bus)	N/A	N/A
Transportation Network Companies (TNC)	N/A	N/A
Taxi	N/A	N/A
Contracted Operator	N/A	N/A
Total - Expense Sources	\$ 57,200	\$ 13,272



Coordination Contractor Expense Sources

County: Marion

CTC Status: Submitted

CTC Organization: Marion Senior Services, Inc.

Fiscal Year: 07/01/2021 - 06/30/2022

Upload Date: 8/26/2022

Coordination Contractor: ARC Marion, Inc.

Expense Sources	Selected Reporting Period	Previous Reporting Period
	Coordination Contractors	Coordination Contractors
Labor	\$ 78,255	\$ 145,226
Fringe Benefits	\$ 7,551	\$ 30,577
Services	\$ 0	\$ 0
Materials & Supplies Consumed	\$ 17,866	\$ 22,953
Utilities	\$ 9,549	\$ 8,753
Casualty & Liability	\$ 43,580	\$ 34,107
Taxes	\$ 5,957	\$ 0
Miscellaneous	\$ 32,269	\$ 0
Interest	\$ 0	\$ 0
Leases & Rentals	\$ 0	\$ 0
Capital Purchases	\$ 0	\$ 55,000
Contributed Services	\$ 0	\$ 0
Allocated Indirect Expenses	\$ 0	\$ 0
Purchased Transportation Services		
Bus Pass	N/A	N/A
School Board (School Bus)	N/A	N/A
Transportation Network Companies (TNC)	N/A	N/A
Taxi	N/A	N/A
Contracted Operator	N/A	N/A
Total - Expense Sources	\$ 195,027	\$ 296,616

County: Marion
 CTC: Marion Senior Services, Inc.
 Contact: Clayton Murch
 1101 SW 20 CT
 Ocala, FL 34471
 352-620-3519

Email: cmurch@marionseniorservices.org

Demographics	Number
Total County Population	0
Unduplicated Head Count	1,550



Trips By Type of Service	2020	2021	2022	Vehicle Data	2020	2021	2022
Fixed Route (FR)	0	0	0	Vehicle Miles	1,003,678	1,066,983	907,333
Deviated FR	2,039	2,756	4,620	Roadcalls	21	8	6
Complementary ADA	16,595	13,619	14,925	Accidents	5	2	3
Paratransit	69,978	66,480	51,213	Vehicles	61	69	65
TNC	0	0	0	Drivers	70	64	59
Taxi	0	0	0				
School Board (School Bus)	0	0	0				
Volunteers	0	0	0				
TOTAL TRIPS	88,612	82,855	70,758				

Passenger Trips By Trip Purpose	2020	2021	2022
Medical	44,193	58,220	39,527
Employment	2,455	1,617	2,468
Ed/Train/DayCare	22,193	7,167	10,064
Nutritional	16,312	12,879	14,922
Life-Sustaining/Other	3,459	2,972	3,777
TOTAL TRIPS	88,612	82,855	70,758

Financial and General Data	2020	2021	2022
Expenses	\$3,634,073	\$3,269,583	\$3,981,298
Revenues	\$3,601,705	\$3,257,823	\$3,387,207
Commendations	35	43	24
Complaints	11	23	10
Passenger No-Shows	3,989	1,682	2,262
Unmet Trip Requests	5	0	0

Passenger Trips By Revenue Source	2020	2021	2022
CTD	30,240	23,716	21,327
AHCA	233	0	0
APD	1,477	23,077	3,557
DOEA	0	0	0
DOE	0	0	0
Other	56,662	36,062	45,874
TOTAL TRIPS	88,612	82,855	70,758

Performance Measures	2020	2021	2022
Accidents per 100,000 Miles	0.50	0.19	0.33
Miles between Roadcalls	47,794	133,373	151,222
Avg. Trips per Passenger	40.39	56.36	45.65
Cost per Trip	\$41.01	\$39.46	\$56.27
Cost per Paratransit Trip	\$41.01	\$39.46	\$56.27
Cost per Total Mile	\$3.62	\$3.06	\$4.39
Cost per Paratransit Mile	\$3.62	\$3.06	\$4.39

Trips by Provider Type	2020	2021	2022
CTC	72,007	78,179	63,255
Transportation Operator	0	0	0
Coordination Contractor	16,605	4,676	7,503
TOTAL TRIPS	88,612	82,855	70,758



Transportation Disadvantaged Local Coordinating Board (TDLCB) Meeting

Marion County Growth Services Training Room
2710 E. Silver Springs Blvd., Ocala, FL 34470

June 16, 2022

10:00 AM

MINUTES

Members Present:

Tracey Sapp
Susan Hanley (*arrived at 10:30am*)
Tracey Alesiani
Andrea Melvin
Steven Neal (*arrived at 10:10am*)
Keith Fair

Members Not Present:

Michelle Stone
Jeffrey Askew
Glorybee Perez
Lauren Debik
Carlos Colon
Iris Pozo
Anissa Pieriboni
Carressa Hutchinson
Jeff Aboumrad
Ronald Graham

Others Present:

Rob Balmes, TPO
Shakayla Irby, TPO
Elizabeth Mitchell, TPO
Chris Keller, Benesch
Clayton Murch, Marion Senior Services

Item 1. Call to Order and Roll Call

Vice-Chairwoman Andrea Melvin called the meeting to order at 10:08am. Secretary Shakayla Irby called the roll and a quorum was present with a special quorum of at least four voting member's present in-person.

Mr. Fair made a motion to proceed with the special quorum. Ms. Sapp seconded, and the motion passed unanimously.

Item 2. Pledge of Allegiance

Vice-Chairwoman Melvin led the board members in the Pledge of Allegiance.

Item 3. Proof of Publication

Secretary Shakayla Irby stated that the meeting had been published June 9, 2022 online on the TPO website and Facebook and Twitter pages, the City of Ocala, Belleview, and Dunnellon websites. The meeting was also published to the June 9, 2022 edition of the Ocala Star Banner.

Item 4. New Member Introduction

Vice-Chairwoman Melvin stated for the record that the new members were unable to attend the board meeting and notified the board of their names and represented agencies.

Glorybee Perez – Agency for Healthcare Administration
Ronald Graham – Department of Children and Families

Item 5A. Transportation Disadvantaged Service Plan (TDSP) 2022 Update

Ms. Liz Mitchell with the TPO presented and said that the Florida Commission for the Transportation Disadvantaged (FCTD) required that each Community Transportation Coordinator (CTC) submit a comprehensive TDSP or an annually updated tactical plan that included the following components for the local transportation disadvantaged (TD) program:

- Development Plan
- Service Plan
- Quality Assurance

The TDSP is a tactical plan, a mandated document to be produced by the TPO in direct coordination and collaboration with the CTC and TDLCB.

The plan covered a five year period with three main components.

1. Development Section

- TD program background, with an overview of the program on a local level
- Explains the background and history of the CTC and the planning agency's selection process
- Organizational chart
- Public participation process
- Service Area profile
- Demographics
- Service analysis
- Needs assessment
- Barriers to coordination
- Goals, objectives and strategies
- Implementation schedule

Ms. Mitchell informed the board that all updates/changes were in red in the document. She also highlighted the changes in her presentation.

Updates/Changes:

- “Public Participation” was augmented outlining in more detail our website, surveys and community outreach
- Our “Tables and Figures” were updated due to the 2020 census
- Demographics
- Population by
 - Race,
 - Age,
 - Income,
 - Education
- Growth Projections by County and Municipalities

The TD population analysis

The Center for Urban Transportation Research (CUTR), Paratransit Service Demand Estimation Tool.

- General TD Population
- Critical Need Disadvantaged
- Annual Trip Demand and Breakdown
- Goals, Objectives, and Strategies and Implementation Plan - goals/strategies were updated to show the effort exercised throughout the year to maintain service quality

2. Service Plan

Developed in its entirety by the CTC and encompasses the operations of the CTC.

- Types of service
- Days and hours of operation
- Accessing services
- Trip eligibility and prioritization
- Emergency preparedness
- Service standards
- Performance Standards
- Policies and Procedures
- Service, Safety, and Training Standards
- Quality Assurance Standards

Updates/Changes:

No changes with the exception of the vehicle inventory provided in Exhibit B

3. Quality Assurance

- CTC Monitoring and Evaluation Process
- Cost/Revenue Allocation and Rate Structure Justification

Updates/Changes:

- QAPE/CTC Evaluation – certification provided in Exhibit E
- Cost/Revenue and Rate Structure provided in Exhibit F

APPENDIX

- Summary Review of Other Plans (Appendix A)
- *Vehicle Inventory (Appendix B)
- Grievance Procedures (Appendix C)
- *System Safety Program Plan Certification (Appendix D)
- *CTC Evaluation Results (Appendix E)
- *Cost Revenue Allocation and Rate Structure (Appendix F)

** Denotes 2022 changes*

Ms. Mitchell said that the TPO and the TDLCB's involvement help guide and support the CTC in implementing service standards that are consistent with the needs of the community.

The Commission required that the plan is updated annually and developed through a process that includes private, nonprofit transportation, human services providers, and participation by the public.

To maintain compliance, the plan was updated for 2022 and submitted for public participation, input and comments for 21 days.

Mr. Neal inquired if the vehicle changes were because of supply and demand.

Mr. Murch responded that the vehicle changes were the additions and removal of vehicles.

Mr. Neal made a motion to approve the TDSP 2022 Update. Mr. Fair seconded, a roll-call vote was called and the motion passed unanimously.

Item 5B. Rate Model Calculation Sheet

Each year, the TDLCB is required to approve Marion Transit's (MT) proposed trip rates. MT, as required, utilizes the Commission for Transportation Disadvantaged (CTD) Trip Rate Calculation process. The Trip Rate Calculation process considers numerous costs items including labor, fringe benefits and insurance as well as program income to determine the trip rates.

The trip rates are provided on pages 7-15 of this set of minutes for reference.

Mr. Neal made a motion to approve the Rate Model Calculation Sheet. Ms. Sapp seconded, and the motion passed unanimously.

Item 6. Consent Agenda

Mr. Neal made a motion to approve the Consent Agenda. Mr. Fair seconded, and the motion passed unanimously.

Item 7. Discussion Items

There were no discussion items.

Item 8. Comments by TDLCB Members

Mr. Neal gave accolades to Mr. Murch and the Marion Senior Services staff for doing a great job.

Item 9. Comments by TPO Staff

There were no comments by TPO Staff.

Item 10. Comments by CTC

Mr. Clayton Murch gave the following comments and updates.

- Ken McKelvey attended a Defensive Driving course and was able to obtain materials at no cost to the agency to train drivers on Defensive Driving internally.
- Cameras on buses allowed for weekly spot checks of drivers as they are driving for behaviors (speeding, not wearing a seatbelt, aggressive driving, etc.) If the behaviors were noticed drivers would be monitored daily until the next week when the driver could go back to regular weekly observation.
- Fleet Supervisor, Ed Rivers attended a Lively Paratransit Instructional Program that certified him to do lift inspections internally at no cost to the agency.
- Staffing updates
 - 33 of 40 drivers employed

- 6 drivers in process
- By not being fully staffed it was costing the ability to run some requested trips. Approximately 20-30 trips a day that were unable to be completed due to short staffing.
- Covid cases had increased with 6 drivers out
- Audit by CTD on May 26th
 - The TD application review process conducted every two years
 - Form of income level that was non-certifiable proof
- More riders due to the high cost of fuel
- Suggestion boxes had been installed in all four parts of the buses
- Added Friday services to Dunnellon
- Several grants and CARES money that was approved to repave the parking lot and make roof repairs.
- Air infiltration units had been installed.
- Ridership was at 65% of what it was pre-COVID

Mr. Neal commented that Mr. Murch along with another staff member of Marion Senior Services attended a CUTR training and that the staff was doing everything they could to use their time wisely and seeking out additional training whenever they can.

Item 11. Public Comment

There was no public comment.

Item 12. Adjournment

Vice-Chairwoman Melvin adjourned the meeting at 10:44am.

Respectfully Submitted By:

Shakayla Irby, TPO Administrative Assistant

Preliminary Information Worksheet

Version 1.4

CTC Name:	Marion Senior Services, Inc. d/b/a Marion Transit
County (Service Area):	Marion
Contact Person:	Clayton Murch/Patricia Yoder
Phone #	352.620.3519 / 352.620.3501

Check Applicable Characteristic:

ORGANIZATIONAL TYPE:

- Governmental
- Private Non-Profit
- Private For Profit

NETWORK TYPE:

- Fully Brokered
- Partially Brokered
- Sole Source

Once completed, proceed to the Worksheet entitled "Comprehensive Budget"

Comprehensive Budget Worksheet

Version 1.4

CTC: **Marion Senior Services, Inc. d/b/a Marion Transit**
 County: **Marion**

1. Complete applicable **GREEN** cells in columns 2, 3, 4, and 7

	Prior Year's ACTUALS from July 1st of 2020 to June 30th of 2021	Current Year's APPROVED Budget, as amended from July 1st of 2021 to June 30th of 2022	Upcoming Year's PROPOSED Budget from July 1st of 2 2022 to June 30th of 2023	% Change from Prior Year to Current Year	Proposed % Change from Current Year to Upcoming Year	Confirm whether revenues are collected as a system subsidy VS a purchase of service at a unit price. Explain Changes in Column 6 That Are > ± 10% and Also > ± \$50,000
1	2	3	4	5	6	7

REVENUES (CTC/Operators ONLY / Do NOT include coordination contractors!)

Local Non-Govt

Farebox	\$ 63,748	\$ 87,393	\$ 90,000	37.1%	3.0%	
Medicaid Co-Pay Received						
Donations/ Contributions						
In-Kind, Contributed Services						
Other						
Bus Pass Program Revenue						

Local Government

District School Board	\$ 13,342	\$ 31,000	\$ 31,000	132.3%	0.0%	County Cash is inconsistent due to supplemental Federal funding.
Compl. ADA Services	\$ 278,302	\$ 340,000	\$ 340,000	22.2%	0.0%	
County Cash	\$ 151,086	\$ 969,909	\$ 665,842	542.0%	-31.4%	
County In-Kind, Contributed Services						
City Cash						
City In-kind, Contributed Services						
Other Cash						
Other In-Kind, Contributed Services						
Bus Pass Program Revenue						

CTD

Non-Spons. Trip Program	\$ 796,483	\$ 778,311	\$ 813,021	-2.3%	4.5%	
Non-Spons. Capital Equipment						
Rural Capital Equipment						
Other TD (specify in explanation)						
Bus Pass Program Revenue						

USDOT & FDOT

49 USC 5307						Increase in 5310 due to increased pricing for buses. 5311 is general operating revenue. ARP & CRRSAA funding listed in the "Other DOT" category - federal funding causes a resulting decrease in the need to draw from normal 5311 operating funding
49 USC 5310	\$ 374,000	\$ 353,758	\$ 442,198	-5.4%	25.0%	
49 USC 5311 (Operating)	\$ 742,170	\$ 847,858	\$ 520,234	14.2%	-38.6%	
49 USC 5311(Capital)						
Block Grant						
Service Development						
Commuter Assistance						
Other DOT (specify in explanation)	\$ 1,183,721	\$ 44,220	\$ 1,495,533	-96.3%	3282.0%	
Bus Pass Program Revenue						

AHCA

Medicaid						
Other AHCA (specify in explanation)						
Bus Pass Program Revenue						

DCF

Alcohol, Drug & Mental Health						
Family Safety & Preservation						
Comm. Care Dis./Aging & Adult Serv.						
Other DCF (specify in explanation)						
Bus Pass Program Revenue						

DOH

Children Medical Services						
County Public Health						
Other DOH (specify in explanation)						
Bus Pass Program Revenue						

DOE (state)

Carl Perkins						
Div of Blind Services						
Vocational Rehabilitation						
Day Care Programs						
Other DOE (specify in explanation)						
Bus Pass Program Revenue						

AWI

WAGES/Workforce Board						
Other AWI (specify in explanation)						
Bus Pass Program Revenue						

DOEA

Older Americans Act						
Community Care for Elderly						
Other DOEA (specify in explanation)	\$ 711			-100.0%		
Bus Pass Program Revenue						

DCA

Community Services						
Other DCA (specify in explanation)						
Bus Pass Admin. Revenue						

APD

Office of Disability Determination						
Developmental Services						
Other APD (specify in explanation)						
Bus Pass Program Revenue						

DJJ

(specify in explanation)						
Bus Pass Program Revenue						

Other Fed or State

Comprehensive Budget Worksheet

Version 1.4

CTC: **Marion Senior Services, Inc. d/b/a Marion Transit**
 County: **Marion**

1. Complete applicable **GREEN** cells in columns 2, 3, 4, and 7

	Prior Year's ACTUALS from July 1st of 2020 to June 30th of 2021	Current Year's APPROVED Budget, as amended from July 1st of 2021 to June 30th of 2022	Upcoming Year's PROPOSED Budget from July 1st of <input type="text" value="2022"/> to June 30th of 2023	% Change from Prior Year to Current Year	Proposed % Change from Current Year to Upcoming Year	Confirm whether revenues are collected as a system subsidy VS a purchase of service at a unit price. Explain Changes in Column 6 That Are > ± 10% and Also > ± \$50,000
1	2	3	4	5	6	7

xxx
xxx
xxx

Bus Pass Program Revenue

Other Revenues

Interest Earnings

Sales of Vehicles

Loss reimbursement

Bus Pass Program Revenue

Balancing Revenue to Prevent Deficit

Actual or Planned Use of Cash Reserve

Balancing Revenue is Short By =

None

Total Revenues =	\$3,603,563	\$3,452,449	\$4,397,828	-4.2%	27.4%
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EXPENDITURES (CTC/Operators ONLY / Do NOT include Coordination Contractors)

Operating Expenditures

Labor	\$ 1,487,801	\$ 1,647,546	\$ 2,075,905	10.7%	26.0%
Fringe Benefits	\$ 410,673	\$ 469,898	\$ 656,742	14.4%	39.8%
Services	\$ 594,737	\$ 389,763	\$ 563,797	-34.5%	44.7%
Materials and Supplies	\$ 41,238	\$ 308,890	\$ 317,047	649.0%	2.6%
Utilities	\$ 32,053	\$ 42,757	\$ 47,488	33.4%	11.1%
Casualty and Liability	\$ 135,647	\$ 146,711	\$ 162,000	8.2%	10.4%
Taxes	\$ 1,217	\$ 142	\$ 1,100	-88.3%	673.4%
Purchased Transportation:					
Purchased Bus Pass Expenses					
School Bus Utilization Expenses					
Contracted Transportation Services					
Other					
Miscellaneous	\$ 14,007	\$ 3,722	\$ 20,000	-73.4%	437.3%
Operating Debt Service - Principal & Interest					
Leases and Rentals	\$ 1,550	\$ 820	\$ 1,000	-47.1%	21.9%
Contrib. to Capital Equip. Replacement Fund	\$ 349,000			-100.0%	
In-Kind, Contributed Services	\$ -	\$ -	\$ -		
Allocated Indirect					
Capital Expenditures					
Equip. Purchases with Grant Funds	\$ 415,556	\$ 397,978	\$ 497,473	-4.2%	25.0%
Equip. Purchases with Local Revenue	\$ 41,556	\$ 44,220	\$ 55,275	6.4%	25.0%
Equip. Purchases with Rate Generated Rev.					
Capital Debt Service - Principal & Interest					
ACTUAL YEAR GAIN					
	\$78,528				
Total Expenditures =	\$3,528,035	\$3,452,449	\$4,397,828	-2.1%	27.4%

LABOR - wage increase of \$2.00 / hr for drivers & staff; FRINGE - 45% increase in benefit cost; misc includes depreciation expense. Service vendors 31% increase in labor rates. Fuel expense has increase by more than 25% YOY.

See NOTES Below.

Once completed, proceed to the Worksheet entitled "Budgeted Rate Base"

ACTUAL year GAIN (program revenue) MUST be reinvested as a trip or system subsidy. Adjustments must be Identified and explained in a following year, or applied as a Rate Base Adjustment to proposed year's rates on the next sheet.

Worksheet for Program-wide Rates

CTC: Marion Senior Serv Version 1.4
County: Marion

1. Complete Total Projected Passenger Miles and ONE-WAY Passenger Trips (GREEN cells) below

- Do **NOT** include trips or miles related to Coordination Contractors!
- Do **NOT** include School Board trips or miles UNLESS.....
- INCLUDE** all ONE-WAY passenger trips and passenger miles related to services you purchased from your transportation operators!
- Do **NOT** include trips or miles for services provided to the general public/private pay UNLESS..
- Do **NOT** include escort activity as passenger trips or passenger miles unless charged the full rate for service!
- Do **NOT** include fixed route bus program trips or passenger miles!

PROGRAM-WIDE RATES	
Total <u>Projected</u> Passenger Miles =	875,000
Rate Per Passenger Mile = \$	3.43
Total <u>Projected</u> Passenger Trips =	70,000
Rate Per Passenger Trip = \$	42.93

Fiscal Year
2022 - 2023

Avg. Passenger Trip Length =	12.5 Miles
-------------------------------------	-------------------

Rates If No Revenue Funds Were Identified As Subsidy Funds	
Rate Per Passenger Mile = \$	5.03
Rate Per Passenger Trip = \$	62.83

Once Completed, Proceed to the Worksheet entitled "Multiple Service Rates"

Vehicle Miles

The miles that a vehicle is scheduled to or actually travels from the time it pulls out from its garage to go into revenue service to the time it pulls in from revenue service.

Vehicle Revenue Miles (VRM)

The miles that vehicles are scheduled to or actually travel while in revenue service. Vehicle revenue miles exclude:

- Deadhead
- Operator training, and
- Vehicle maintenance testing, as well as
- School bus and charter services.

Passenger Miles (PM)

The cumulative sum of the distances ridden by each passenger.

Worksheet for Multiple Service Rates

CTC: **Marion Senior S** Version 1.4
 County: **Marion**

1. Answer the questions by completing the GREEN cells starting in Section I for all services
2. Follow the DARK RED prompts directing you to skip or go to certain questions and sections based on previous answers

SECTION I: Services Provided

1. Will the CTC be providing any of these Services to transportation disadvantaged passengers in the upcoming budget year?.....

1	Ambulatory	1	Wheelchair	2	Stretcher	2	Group
	<input checked="" type="radio"/> Yes <input type="radio"/> No		<input checked="" type="radio"/> Yes <input type="radio"/> No		<input type="radio"/> Yes <input checked="" type="radio"/> No		<input type="radio"/> Yes <input checked="" type="radio"/> No
	Go to Section II for Ambulatory Service		Go to Section II for Wheelchair Service		STOP! Do NOT Complete Sections II - V for Stretcher Service		STOP! Do NOT Complete Sections II - V for Group Service

SECTION II: Contracted Services

1. Will the CTC be contracting out any of these Services TOTALLY in the upcoming budget year?....

Ambulatory	Wheelchair	Stretcher	Group
<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No
Skip # 2, 3 & 4 and Go to Section III for Ambulatory Service	Skip # 2, 3 & 4 and Go to Section III for Wheelchair Service	Do Not Complete Section II for Stretcher Service	Do Not Complete Section II for Group Service

2. If you answered YES to #1 above, do you want to arrive at the billing rate by simply dividing the proposed contract amount by the projected Passenger Miles / passenger trips?.....

Ambulatory	Wheelchair	Stretcher	Group
<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No
Leave Blank	Leave Blank	Do NOT Complete Section II for Stretcher Service	Do NOT Complete Section II for Group Service

3. If you answered YES to #1 & #2 above, how much is the proposed contract amount for the service?
 How many of the total projected Passenger Miles relate to the contracted service?
 How many of the total projected passenger trips relate to the contracted service?

Effective Rate for Contracted Services:	Ambulatory	Wheelchair	Stretcher	Group
per Passenger Mile =				
per Passenger Trip =				
	Go to Section III for Ambulatory Service	Go to Section III for Wheelchair Service	Do NOT Complete Section II for Stretcher Service	Do NOT Complete Section II for Group Service

4. If you answered # 3 & want a Combined Rate per Trip PLUS a per Mile add-on for 1 or more services, INPUT the Desired per Trip Rate (but must be less than per trip rate in #3 above =
 Rate per Passenger Mile for Balance =

Combination Trip and Mile Rate
Leave Blank and Go to Section III for Ambulatory Service
Leave Blank and Go to Section III for Wheelchair Service
Do NOT Complete Section II for Stretcher Service
Do NOT Complete Section II for Group Service

Worksheet for Multiple Service Rates

CTC: Marion Senior S Version 1.4
 County: Marion

1. Answer the questions by completing the GREEN cells starting in Section I for all services
2. Follow the DARK RED prompts directing you to skip or go to certain questions and sections based on previous answers

SECTION III: Escort Service

1. Do you want to charge all escorts a fee?.....
 Yes
 No
Skip #2 - 4 and Section IV and Go to Section V
2. If you answered Yes to #1, do you want to charge the fee per passenger trip OR
 per passenger mile?.....
 Pass. Trip **Leave Blank**
 Pass. Mile
3. If you answered Yes to # 1 and completed # 2, for how many of the projected
 Passenger Trips / Passenger Miles will a passenger be accompanied by an escort? Leave Blank
4. How much will you charge each escort?..... Leave Blank

SECTION IV: Group Service Loading

Do NOT
 Complete
 Section IV

1. If the message "You Must Complete This Section" appears to the right, what is the projected total
 number of Group Service Passenger Miles? (otherwise leave blank).....
 And what is the projected total number of Group Vehicle Revenue Miles? Loading Rate
 0.00 to 1.00

SECTION V: Rate Calculations for Multiple Services:

1. Input Projected Passenger Miles and Passenger Trips for each Service in the GREEN cells and the Rates for each Service will be calculated automatically
 * Miles and Trips you input must sum to the total for all Services entered on the "Program-wide Rates" Worksheet, MINUS miles and trips for contracted services IF the rates were calculated in the Section II above
 * Be sure to leave the service BLANK if you answered NO in Section I or YES to question #2 in Section II

		RATES FOR FY: 2022 - 2023			
		Ambul	Wheel Chair	Stretcher	Group
Projected Passenger Miles (excluding totally contracted services addressed in Section II) =	875,000	= 542,500	+ 332,500	+ Leave Blank	+ Leave Blank
Rate per Passenger Mile =		\$2.70	\$4.63	\$0.00	\$0.00
				per passenger	per group

		Ambul	Wheel Chair	Stretcher	Group
Projected Passenger Trips (excluding totally contracted services addressed in Section II) =	70,000	= 43,400	+ 26,600	+ Leave Blank	+ Leave Blank
Rate per Passenger Trip =		\$33.76	\$57.88	\$0.00	\$0.00
				per passenger	per group

2. If you answered # 1 above and want a COMBINED Rate per Trip PLUS a per Mile add-on for 1 or more services,...

		Combination Trip and Mile Rate			
		Ambul	Wheel Chair	Stretcher	Group
...INPUT the Desired Rate per Trip (but must be less than per trip rate above) =		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Rate per Passenger Mile for Balance =		\$2.70	\$4.63	\$0.00	\$0.00
				per passenger	per group

Worksheet for Multiple Service Rates

CTC: **Marion Senior S** Version 1.4
 County: **Marion**

1. Answer the questions by completing the GREEN cells starting in Section I for all services
2. Follow the DARK RED prompts directing you to skip or go to certain questions and sections based on previous answers

Rate per Passenger Mile =

Rate per Passenger Trip =

Rates If No Revenue Funds Were Identified As Subsidy Funds				
Ambul	Wheel Chair	Stretcher	Group	
\$3.95	\$6.78	\$0.00	\$0.00	\$0.00
			per passenger	per group
Ambul	Wheel Chair	Stretcher	Group	
\$49.41	\$84.71	\$0.00	\$0.00	\$0.00
			per passenger	per group
Program These Rates Into Your Medicaid Encounter Data				



Transportation Disadvantaged Local Coordinating Board (TDLCB) Workshop

Marion County Growth Services Training Room
2710 E. Silver Springs Blvd., Ocala, FL 34470

June 16, 2022

10:30 AM

MINUTES

Members Present:

Tracey Sapp
Susan Hanley
Tracey Alesiani
Andrea Melvin
Steven Neal
Keith Fair
Lauren Debick (*Rebecca Rora attended in Lauren's absence*)

Members Not Present:

Michelle Stone
Jeffrey Askew
Glorybee Perez
Carlos Colon
Iris Pozo
Anissa Pieriboni
Carressa Hutchinson
Jeff Aboumrad
Ronald Graham

Others Present:

Rob Balmes, TPO
Shakayla Irby, TPO
Elizabeth Mitchell, TPO
Chris Keller, Benesch
Clayton Murch, Marion Senior Services

Item 1. Call to Order and Roll Call

Vice-Chairwoman Andrea Melvin called the workshop to order at 10:45am. Secretary Shakayla Irby called the roll and a quorum was present.

Item 2. Pledge of Allegiance

Vice-Chairwoman Melvin led the board members in the Pledge of Allegiance.

Item 3. Proof of Publication

Secretary Shakayla Irby stated that the workshop had been published June 9, 2022 online on the TPO website and Facebook and Twitter pages, the City of Ocala, Belleview, and Dunnellon websites. The workshop was also published to the June 9, 2022 edition of the Ocala Star Banner.

Item 4A. Commitment to Zero Safety Action Plan Outline

Mr. Balmes said the Commitment to Zero Safety Action Plan was the TPO's effort to improve the safety of our transportation system by working to eliminate fatal and serious injury traffic crashes by requesting input from the community and partners.

An outline of the Commitment to Zero Safety Action Plan was provided to the board and Mr. Balmes gave an introduction to Chris Keller with Benesch.

Item 4B. Commitment to Zero Safety Action Plan with emphasis on the Transportation Disadvantaged

Mr. Keller gave a presentation on the Commitment to Zero Safety Action Plan providing an overview, developing actionable strategies, and engagement opportunities.

What is the Commitment to Zero?

- **Actionable-** The TPO's effort to improve the safety of our transportation system by working to eliminate fatal and serious injury traffic crashes.
- **Collaborative-** Collective data driven process involving citizens, elected officials, stakeholders, and public and private sector partners.
- **Lasting-** An ongoing effort that will need to be monitored and updated; it will be a marathon, not a sprint.

Partner Efforts

- **State Commitment-** Establishes “Target Zero,” a safety vision of zero transportation-related deaths or serious injuries.
- **Federal Commitment**
 - Road to Zero- The primary safety goal of FHWA is to reduce transportation-related fatalities and serious injuries across the transportation system, and for this reason it fully supports the vision of zero deaths.
 - Bipartisan Infrastructure Law (BIL)- New and first of its kind \$6 billion Safe Streets and Roads for All program will fund local efforts to reduce roadway crashes and fatalities through grants for planning and projects.

Mr. Keller asked the board some questions:

1. How many people died in traffic-related crashes in Marion County from 2011-2022? The answer was 739.
2. How many people died in traffic-related crashes last year (2021)? The answer was 93
3. How many people died in traffic-related crashes so far this year (2022)? The answer was 39.

In the last decade there had been 3,698 serious injuries and 739 fatalities.

Mr. Keller gave information on the rate of fatalities saying deaths had become more common with the rising increases. Information on crash types, crash factors, and crash location were provided in Mr. Keller’s presentation.

Commitment to Zero Approach

- **Safe System Approach-** the Safe System approach is a recognized international road safety best practice that is rapidly gaining awareness and application in the United States. Other countries have been able to achieve significant reductions in traffic-related deaths and serious injuries by adopting the Safe System approach. Working to create a Safe System requires strengthening all elements of the system and leveraging collaborative partnerships.

Safe System Principles

- No Death or Serious Injury is Acceptable
- Humans Make Mistakes
- Humans are Vulnerable to Injury
- Responsibility is Shared
- Proactive vs. Reactive
- Redundancy is Crucial

Safe System Differences

- Traditional Road Safety Practices vs. Safe System Approach- Whereas traditional road safety strives to modify human behavior and prevent all crashes, the Safe System approach refocuses transportation system design and operation on anticipated human mistakes and lessening impact forces to reduce crash severity and save lives.

The board engaged in discussion about strategies to increase safety on the roadways and awareness in the community and transportation disadvantaged.

Mr. Keller asked what would be the long term consequences of the community if serious injury crashes and fatalities were not addressed.

Ms. Sapp responded that the community would see more loss of life.

Vice-Chairwoman Melvin said it would be a larger population of the transportation disadvantaged for survivors of serious injury crashes.

Mr. Murch said eventually it would reach everyone at some point rather a serious injury or fatality. More severe challenges ahead if nothing changed.

Ms. Sapp said that the Health Department assisted with other community partners on “Seatbelt Wars” at each high school and count who is wearing a seatbelt and this year numbers had plummeted with 2022 being the first year no one hit the 90 percentile for wearing seatbelts. It is a behavior that is being developed by the youth.

Mr. Neal suggested doing a traffic stop for the high school students not wearing a seatbelt and instead of ticketing them give them an educational flyer about seatbelt safety.

Mr. Murch said that not wearing seatbelts and speeding was a human choice. We should focus more on preventing the crash in the first place and educate on seatbelts and defensive driving.

Mr. Balmes said that as part of the Commitment to Zero Safety Action Plan identifying specific strategies with education would be a huge component.

Mr. Neal talked about there being more involvement with first responders and law enforcement because their force on education carried more weight.

The board continued conversation on safety ideas and ways to educate.

Mr. Keller told the board that there was a Commitment to Zero online survey that would be accessible through July 1 and encouraged them to take the survey and share with others to take the survey also.

Item 5. Action Items

There were no action items.

Item 6. Consent Agenda

There was no consent agenda.

Item 7. Discussion Items

There were no additional discussion items.

Item 8. Comments by TDLCB Members

There were no additional discussion items.

Item 9. Comments by TPO Staff

Mr. Balmes thanked the board for their attention and input to the Commitment to Zero Safety Action Plan.

Item 10. Comments by CTC

There were no comments by the CTC.

Item 11. Public Comment

There was no public comment.

Item 12. Adjournment

Vice-Chairwoman Melvin adjourned the meeting at 12:02pm.

Respectfully Submitted By:

Shakayla Irby, TPO Administrative Assistant



TO: TDLCB Board Members

FROM: Rob Balmes, Director

RE: Commitment to Zero Update – Draft Safety Action Plan

Summary

The draft of the Commitment to Zero Safety Action Plan will be released for a 30-day public review on September 20, 2022. The public review process will be from September 20 to October 20, 2022.

A notification will be sent to all TDLCB members on September 20 regarding the availability of the Action Plan for public review and comment. The Action Plan will be available on the project website: <https://ocalamariontpo.org/safety-plan>.

If members of the TDLCB would like to discuss the draft Action Plan with TPO staff, we will gladly schedule a meeting or conference call at your earliest convenience. A special thanks is extended to the TDLCB for providing great feedback and ideas at the Workshop meeting on June 16.

If you have any questions about the Commitment to Zero Safety Action Plan, please contact me any time at: 438-2631.